

**SUPPLEMENT No. 8 DATED 9 APRIL 2025 TO THE
REGISTRATION DOCUMENT DATED 17 APRIL 2024**



JPMorgan Chase Bank, N.A.

(a national banking association organised under the laws of the United States of America)

Supplement to the Registration Document

This supplement (the "**Supplement**") constitutes a supplement to the Registration Document of JPMorgan Chase Bank, N.A. dated 17 April 2024 (the "**Original Registration Document**"), as supplemented by Supplement No. 1 dated 15 May 2024, Supplement No. 2 dated 25 July 2024, Supplement No. 3 dated 13 August 2024, Supplement No. 4 dated 24 October 2024, Supplement No. 5 dated 13 November 2024, Supplement No. 6 dated 29 January 2025 and Supplement No. 7 dated 26 February 2025 (the Original Registration Document as so supplemented, the "**Registration Document**"), prepared in connection with the issue of non-equity securities for the issuance of Notes, Warrants and Certificates. The Registration Document and this Supplement are to be read in conjunction with each applicable Securities Note, each applicable Summary (if any) and all information which is deemed to be incorporated by reference therein.

Status of Supplement

The Supplement is a supplement for the purposes of Article 10(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Unless otherwise defined in this Supplement, terms defined in the Registration Document have the same meanings when used in this Supplement. This Supplement constitutes a supplement to, and should be read in conjunction with, the Registration Document.

Responsibility

JPMorgan Chase Bank, N.A. accepts responsibility for the information given in this Supplement and confirms that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of Supplement

The purpose of this Supplement is to incorporate by reference into the Registration Document the JPMorgan Chase & Co. 2025 Proxy Statement (as defined below).

Information being supplemented

I. Incorporation by reference

This Supplement incorporates the following document by reference into the Registration Document:

- (a) the Proxy Statement on Schedule 14A of JPMorgan Chase & Co. dated 7 April 2025, as filed with the U.S. Securities and Exchange Commission (the "SEC") (the "**JPMorgan Chase & Co. 2025 Proxy Statement**") (available at <https://dl.luxse.com/dlp/10cf74914064ce4076819da7cc4c64a26b>).

A copy of this document has been filed with the CSSF in its capacity as competent authority under Article 31(1) of the Prospectus Regulation and, by virtue of this Supplement, the information set out in the sections of the document referred to below is incorporated by reference into and forms part of the Registration Document.

Information incorporated by reference

Page Reference

From the JPMorgan Chase & Co. 2025 Proxy Statement

Proposal 1: Election of Directors	7
Key factors for shareholder consideration	8
Director nominees	9 to 20
Other corporate governance policies and practices	34
Shareholder rights	34
Policies and procedures for approval of related party transactions	34
Transactions with directors, executive officers and 5% shareholders	34 to 35
Compensation & management development committee interlocks and insider participation	35
Political activities and lobbying	35 to 36
Code of conduct	36
Code of ethics for finance professionals	36
Supplier code of conduct	36
Insider trading policy	37

Any information not listed in the above cross-reference table but included in the document referred to in the above cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Registration Document; or (b) not relevant for the investor.

General

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference into the Registration Document, the statements in (a) above will prevail.

Investors who have not previously reviewed the information contained in the documents incorporated by reference above should do so in connection with their evaluation of the Securities.

This Supplement and the documents incorporated by reference into it will be published on the Luxembourg Stock Exchange's website at *www.luxse.com*. In addition, any person receiving a copy of this Supplement may obtain, without charge, upon written or oral request, copies of the documents incorporated by reference herein. Copies of the documents incorporated by reference into this Supplement will be available free of charge during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted), in physical or electronic form, at the office of the Principal Programme Agent (The Bank of New York Mellon, London Branch, 160 Queen Victoria Street, London EC4V 4LA, United Kingdom) and the office of the Paying Agent in Luxembourg (The Bank of New York Mellon S.A./N.V., Luxembourg Branch, Vertigo Building - Polaris, 2-4 rue Eugène Ruppert, L-2453 Luxembourg).