

**SUPPLEMENT No. 2 DATED 25 JULY 2024 TO THE  
REGISTRATION DOCUMENT DATED 17 APRIL 2024**



**JPMorgan Chase & Co.**

*(incorporated in the State of Delaware, United States of America)*

**Supplement to the Registration Document**

This supplement (the "**Supplement**") constitutes a supplement to the Registration Document of J.P. Morgan Chase & Co. dated 17 April 2024 (the "**Original Registration Document**"), as supplemented by Supplement No. 1 dated 15 May 2024 (the Original Registration Document as so supplemented, the "**Registration Document**"), prepared in connection with the issue of non-equity securities for the issuance of Notes, Warrants and Certificates. The Registration Document and this Supplement are to be read in conjunction with each applicable Securities Note, each applicable Summary (if any) and all information which is deemed to be incorporated by reference therein.

**Status of Supplement**

The Supplement is a supplement for the purposes of Article 10(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Unless otherwise defined in this Supplement, terms defined in the Registration Document have the same meanings when used in this Supplement. This Supplement constitutes a supplement to, and should be read in conjunction with, the Registration Document.

**Responsibility**

JPMorgan Chase & Co. accepts responsibility for the information given in this Supplement and confirms that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

**Purpose of Supplement**

The purpose of this Supplement is to incorporate by reference into the Registration Document the JPMorgan Chase & Co. 12 July 2024 Form 8-K (as defined below).

## Information being supplemented

### I. Incorporation by reference

This Supplement incorporates by reference into the Registration Document:

- (a) the Current Report on Form 8-K of JPMorgan Chase & Co. dated 12 July 2024 containing the earnings press release of JPMorgan Chase & Co. for the quarter ended 30 June 2024, as filed with the United States Securities and Exchange Commission (the "**JPMorgan Chase & Co. 12 July 2024 Form 8-K**") (available at <https://dl.luxse.com/dlp/107aa0d03d523a4d4fb0a69eda5fb5c2d2> ).

A copy of this document has been filed with the CSSF in its capacity as competent authority under Article 31(1) of the Prospectus Regulation and, by virtue of this Supplement, the information set out in the sections of the document referred to below is incorporated by reference into and forms part of the Registration Document.

Information incorporated by reference	Page Number
---------------------------------------	-------------

*From the JPMorgan Chase & Co. 12 July 2024 Form 8-K\**

Item	Results of Operations and Financial Condition	Page 2
2.02		
Item	Financial Statements and Exhibits	Page 2
9.01		
Exhibit	JPMorgan Chase & Co. Earnings Release – Second Quarter 2024	Pages 4 to 11
99.1	Results	
Exhibit	JPMorgan Chase & Co. Earnings Release Financial Supplement –	Pages 12 to 43
99.2	Second Quarter 2024	

\* The page numbers set out above are references to the PDF pages included in the JPMorgan Chase & Co. 12 July 2024 Form 8-K.

Any information not listed in the above cross-reference table but included in the document referred to in the above cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Registration Document; or (b) not relevant for the investor.

## **General**

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference into the Registration Document, the statements in (a) above will prevail.

Investors who have not previously reviewed the information contained in the document incorporated by reference above should do so in connection with their evaluation of the Securities.

This Supplement and the document incorporated by reference into it will be published on the Luxembourg Stock Exchange's website at *www.luxse.com*. In addition, any person receiving a copy of this Supplement may obtain, without charge, upon written or oral request, copies of the document incorporated by reference herein. Copies of the document incorporated by reference into this Supplement will be available free of charge during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted), in physical or electronic form, at the office of the Principal Programme Agent (The Bank of New York Mellon, London Branch, 160 Queen Victoria Street, London EC4V 4LA, United Kingdom) and the office of the Paying Agent in Luxembourg (The Bank of New York Mellon S.A./N.V., Luxembourg Branch, Vertigo Building - Polaris, 2-4 rue Eugène Ruppert, L-2453 Luxembourg).