

**SUPPLEMENT No. 1 DATED 15 MAY 2024 TO THE
REGISTRATION DOCUMENT DATED 17 APRIL 2024**



JPMorgan Chase & Co.

(incorporated in the State of Delaware, United States of America)

Supplement to the Registration Document

This supplement (the "**Supplement**") constitutes a supplement to the Registration Document of J.P. Morgan Chase & Co. dated 17 April 2024 (the "**Registration Document**"), prepared in connection with the issue of non-equity securities for the issuance of Notes, Warrants and Certificates. The Registration Document and this Supplement are to be read in conjunction with each applicable Securities Note, each applicable Summary (if any) and all information which is deemed to be incorporated by reference therein.

Status of Supplement

The Supplement is a supplement for the purposes of Article 10(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). Unless otherwise defined in this Supplement, terms defined in the Registration Document have the same meanings when used in this Supplement. This Supplement constitutes a supplement to, and should be read in conjunction with, the Registration Document.

Responsibility

JPMorgan Chase & Co. accepts responsibility for the information given in this Supplement and confirms that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Purpose of Supplement

The purpose of this Supplement is to (a) incorporate by reference into the Registration Document the JPMorgan Chase & Co. 31 March 2024 Form 10-Q (as defined below) and (b) to amend and supplement the information in the section entitled "General Information" in the Registration Document.

Information being supplemented

I. Incorporation by reference

This Supplement incorporates the following document by reference into the Registration Document:

- (a) the Quarterly Report on Form 10-Q of JPMorgan Chase & Co. for the quarter ended 31 March 2024, containing the unaudited consolidated financial statements of JPMorgan Chase & Co. for the quarter ended 31 March 2024, as filed with the United States Securities and Exchange Commission (the "SEC") on 1 May 2024 (the "**JPMorgan Chase & Co. 31 March 2024 Form 10-Q**") (available at <https://dl.luxse.com/dlp/1053549fd947f54872999c0c8d818f9040>).

A copy of this document has been filed with the CSSF in its capacity as competent authority under Article 31(1) of the Prospectus Regulation and, by virtue of this Supplement, the information set out in the sections of the document referred to below is incorporated by reference into and forms part of the Registration Document.

Information incorporated by reference	Page Number
<i>From the JPMorgan Chase & Co. 31 March 2024 Form 10-Q</i>	
Part I - Financial information	
Item 1. Financial Statements.	
Consolidated Financial Statements – JPMorgan Chase & Co.:	
Consolidated statements of income (unaudited) for the three months ended March 31, 2024 and 2023	Page 83
Consolidated statements of comprehensive income (unaudited) for the three months ended March 31, 2024 and 2023	Page 84
Consolidated balance sheets (unaudited) at March 31, 2024 and December 31, 2023	Page 85
Consolidated statements of changes in stockholders' equity (unaudited) for the three months ended March 31, 2024 and 2023	Page 86
Consolidated statements of cash flows (unaudited) for the three months ended March 31, 2024 and 2023	Page 87
Notes to Consolidated Financial Statements (unaudited)	Pages 88 to 173
Report of Independent Registered Public Accounting Firm	Page 174
Consolidated Average Balance Sheets, Interest and Rates (unaudited) for the three months ended March 31, 2024 and 2023	Page 175
Glossary of Terms and Acronyms and Line of Business Metrics	Pages 176 to 187
Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.	
Consolidated Financial Highlights	Page 3
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Consolidated Results of Operations	Pages 10 to 12
Consolidated Balance Sheets and Cash Flows Analysis	Pages 13 to 15
Explanation and Reconciliation of the Firm's Use of Non-GAAP Financial Measures	Pages 16 to 17
Business Segment Results	Pages 18 to 36
Firmwide Risk Management	Page 37
Capital Risk Management	Pages 38 to 43
Liquidity Risk Management	Pages 44 to 53
Consumer Credit Portfolio	Pages 54 to 57

	Wholesale Credit Portfolio	Pages 58 to 69
	Investment Portfolio Risk Management	Page 70
	Market Risk Management	Pages 71 to 76
	Country Risk Management	Page 77
	Critical Accounting Estimates Used by the Firm	Pages 78 to 80
	Accounting and Reporting Developments	Page 81
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Part II - Other information		
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Any information not listed in the above cross-reference table but included in the document referred to in the above cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Registration Document; or (b) not relevant for the investor.

II. Amendments to the section entitled General Information

- (a) The second paragraph of section 1. (*No material adverse change in prospects or significant change in financial or trading position or financial performance*) of the section entitled "General Information" on page 66 of the Registration Document shall be deleted and replaced with the following:

"There has been no significant change in the financial or trading position or financial performance of JPMorgan Chase & Co. and its subsidiaries taken as a whole since 31 March 2024."

- (b) The paragraph of section 2 (*Legal and arbitration proceedings*) of the section entitled "General Information" on page 66 of the Registration Document shall be deleted and replaced with the following:

"Save as disclosed in (i) the section entitled "Litigation" on pages 61 to 65 of this Registration Document and (ii) the section entitled "Note 24 – Litigation" on pages 166 to 169 of the Quarterly Report on Form 10-Q of JPMorgan Chase & Co. for the quarter ended 31 March 2024, containing the unaudited financial statements of JPMorgan Chase & Co. for the quarter ended 31 March 2024, as filed with the United States Securities and Exchange Commission on 1 May 2024 and incorporated by reference into this Registration Document, JPMorgan Chase & Co. is not and has not been involved in any governmental, legal or arbitration proceedings relating to claims or amounts that are material during the 12-month period ending on the date of the most recent supplement to this Registration Document which may have, or

have had in the recent past, significant effects on the financial position or profitability of JPMorgan Chase & Co. nor, so far as JPMorgan Chase & Co. is aware, are any such governmental, legal or arbitration proceedings pending or threatened."

General

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Registration Document by this Supplement and (b) any other statement in or incorporated by reference into the Registration Document, the statements in (a) above will prevail.

Investors who have not previously reviewed the information contained in the document incorporated by reference above should do so in connection with their evaluation of the Securities.

This Supplement and the document incorporated by reference into it will be published on the Luxembourg Stock Exchange's website at *www.luxse.com*. In addition, any person receiving a copy of this Supplement may obtain, without charge, upon written or oral request, copies of the document incorporated by reference herein. Copies of the document incorporated by reference into this Supplement will be available free of charge during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted), in physical or electronic form, at the office of the Principal Programme Agent (The Bank of New York Mellon, London Branch, 160 Queen Victoria Street, London EC4V 4LA, United Kingdom) and the office of the Paying Agent in Luxembourg (The Bank of New York Mellon S.A./N.V., Luxembourg Branch, Vertigo Building - Polaris, 2-4 rue Eugène Ruppert, L-2453 Luxembourg).